

Results of Shareholder General Meeting

Tanzanian graphite developer Black Rock Mining Limited (ASX:BKT) (Black Rock or the Company) confirms that the resolution at today's General Meeting to issue shares to the POSCO Group was approved and passed via a poll. Please refer to annexure A for the result of the poll.

This ASX release was authorised on behalf of the Black Rock Board by:
John de Vries, Managing Director & CEO

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Black Rock Mining Ltd
15 April 2021

GENERAL MEETING VOTING RESULTS

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain*	For	Against	Abstain*	Carried / Not Carried
1. Proposed issue of shares to POSCO Group	Ordinary	263,419,388 93.37%	268,789 0.10%	18,436,050 6.53%	266,282*	281,855,438 99.90%	268,789 0.10%	266,282*	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.