

Notice under s708A(5)(e) of the Corporations Act 2001

Tanzanian graphite developer **Black Rock Mining Limited (ASX:BKT) (Black Rock or the Company)** has today completed the issue of 153,846,154 fully paid ordinary shares in the capital of the Company (**Shares**) pursuant to the Placement announced on ASX on 27 March 2024. The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company;
 - ii. the rights and liabilities attaching to the relevant Shares.

Further information regarding the Placement is provided in the Appendix 2A – Application for quotation of securities lodged by the Company on 3 April 2024.

This ASX release was authorised on behalf of the Black Rock Board by:

John de Vries, Managing Director & CEO

For more information:

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