



Announcement Summary

Entity name
BLACK ROCK MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Friday October 24, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BKT	ORDINARY FULLY PAID	263,198,038	24/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK ROCK MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

59094551336

1.3 ASX issuer code

BKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2025



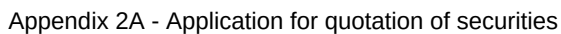
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Sep-2025 09:20	New - Proposed issue of securities - BKT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

BKT : ORDINARY FULLY PAID

24/10/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

263,198,038

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02100000

Any other information the entity wishes to provide about the +securities to be quoted

The securities to be quoted are New Shares comprising Tranche Two of the Placement, as announced by the Company on 2 September 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BKT : ORDINARY FULLY PAID	1,957,061,949

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BKTAAI : OPTION EXPIRING 29-JUL-2028 EX \$0.035	108,695,648
BKTAAF : OPTION EXPIRING 25-NOV-2027 EX NIL	580,762
BKTAAG : OPTION EXPIRING 25-NOV-2028 EX NIL	580,762
BKTAAH : OPTION EXPIRING 25-NOV-2029 EX NIL	580,762
BKTAAA : PERFORMANCE RIGHTS	19,775,760
BKTAAC : OPTION EXPIRING 30-JUN-2026 EX NIL	509,709
BKTAAD : OPTION EXPIRING 30-JUN-2027 EX NIL	509,708