

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To - Company Name/Scheme		BLACK ROCK MINING LIMITED				
ACN/ARSN		094 551 336				
1. Details of substantial holder(1)						
Name		Copulos Group				
ACN/ARSN (if applicable)						
There was a change in the interests of the substantial holder on		07/07/2016				
The previous notice was given to the company on		06/01/2016				
The previous notice was dated		05/01/2016				
2. Previous and present voting power						
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:						
Class of securities (4)		Previous notice		Present notice		
		Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Ordinary shares		64,380,170	24.11% based on 267,068,933 shares	72,480,172	25.40% based on 285,404,703 shares	
3. Changes in relevant interests						
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows:-						
Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
29/02/2016 to 07/07/2016	HSBC Custody Nominees (Australia) Ltd as custodian for Eyeon No 2 Pty Ltd	On Market	\$156,300.00	ORD	2,000,000	2,000,000
21/06/2016	Eyeon Investments Pty Ltd	On Market	\$68,813.45	ORD	1,000,000	1,000,000
11/05/2016	Eyeon Investments Pty Ltd	Off Market issue of Performance Shares	Result of key milestones being achieved in respect of Performance Rights	ORD	983,334	983,334
09/05/2016	Eyeon Investments Pty Ltd	Off Market issue of Performance Shares	Result of key milestones being achieved in respect of Performance Rights	ORD	1,116,668	1,116,668
23/03/2016 to 03/05/2016	Supermax Pty Ltd	On Market	175,098.67	ORD	3,000,000	3,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	Supermax Pty Ltd	Supermax Pty Ltd	Indirect	Ordinary shares	9,066,667
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	8,362,747
Copulos Group	Eyeon Investments Pty Ltd	Eyeon Investments Pty Ltd	Indirect	Ordinary shares (includes 1,554,931 shares under Escrow + 1,116,668 Performance Shares converted)	45,217,426
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	500,000
Copulos Group	Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	4,666,666
Copulos Group	Spacetime Pty Ltd	Spacetime Pty Ltd	Indirect	Ordinary shares	4,666,666

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are:

Name	Address
Supermax Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Eyeon Investments Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632

	Citywest Corp Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Spacetime Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
Signature	print name	Stephen Copulos	capacity Director
	sign here	Date	12/07/2016

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